

OK PLAY INDIA LIMITED

Regd. Office: 17, Roz-Ka-Meo Industrial Estate, District - Mewat, Haryana

Part I

STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED/AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2012

(Rs. in Lacs)

Sl.	Particulars	Standalone					Consolidated				
		3 Months ended	3 Months ended	3 Months ended	Year ended	Previous Year ended	3 Months ended	3 Months ended	3 Months ended	Year ended	Previous Year ended
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)	31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	Income from operations										
	a) Net sales/income from operations (Net of excise duty)	1,373.20	874.51	1,251.19	4,158.60	3,823.72	1,373.20	874.51	1,251.19	4,158.60	3,823.72
	b) Other Operating Income	25.08	5.04	24.40	41.27	32.46	25.08	5.04	24.40	41.27	32.46
	Total income from operations (net)	1,398.28	879.55	1,275.59	4,199.87	3,856.18	1,398.28	879.55	1,275.59	4,199.87	3,856.18
2	Expenses										
	a) Cost of Materials Consumed	989.39	529.61	712.07	2,388.31	2,217.35	989.39	529.61	712.07	2,388.31	2,217.35
	b) Purchases of stock-in-trade	0.20	-	12.35	10.33	88.15	0.20	-	12.35	10.33	88.15
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(97.68)	(53.90)	(59.97)	2.78	(143.10)	(97.68)	(53.90)	(59.97)	2.78	(143.10)
	d) Employee benefits expenses	143.66	149.59	172.96	620.25	658.98	143.66	149.59	172.96	620.25	658.98
	e) Depreciation and amortisation expense	95.65	169.17	149.57	582.71	603.25	95.65	169.17	149.57	582.71	603.25
	f) Other expenditure	142.34	102.06	179.10	454.01	547.16	142.34	102.06	179.10	454.01	547.16
	Total expenses	1,273.56	896.53	1,166.08	4,058.39	3,971.79	1,273.56	896.53	1,166.08	4,058.39	3,971.79
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)										
		124.72	(16.98)	109.51	141.48	(115.61)	124.72	(16.98)	109.51	141.48	(115.61)
4	Other Income	0.50	-	3.16	0.50	3.16	0.50	-	3.16	0.50	3.16
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)										
		125.22	(16.98)	112.67	141.98	(112.45)	125.22	(16.98)	112.67	141.98	(112.45)
6	Finance costs	163.33	163.33	158.51	576.06	382.26	163.33	163.33	158.51	576.06	382.26
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)										
		(38.11)	(180.31)	(45.84)	(434.08)	(494.71)	(38.11)	(180.31)	(45.84)	(434.08)	(494.71)
8	Exceptional Items (Exchange Fluctuation Gain/(Loss))	186.77	(366.04)	121.90	(511.72)	74.48	186.77	(366.04)	121.90	(511.72)	74.48
9	Profit/(Loss) from ordinary activities before tax (7+8)	148.66	(546.35)	76.06	(945.80)	(420.23)	148.66	(546.35)	76.06	(945.80)	(420.23)



10	Tax Expense										
	Current Tax/MAT (Including Provision of Tax for earlier years/Write back of Excess Provisions)	65.14	-	(0.16)	65.14	(0.16)	65.14	-	(0.16)	65.14	(0.16)
	Defered Tax Liability (Net)	(274.57)	-	(112.25)	(274.57)	(112.25)	(274.57)	-	(112.25)	(274.57)	(112.25)
11	Net Profit/(Loss) from ordinary Activities after tax (9-10)	358.09	(546.35)	188.47	(736.37)	(307.82)	358.09	(546.35)	188.47	(736.37)	(307.82)
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	358.09	(546.35)	188.47	(736.37)	(307.82)	358.09	(546.35)	188.47	(736.37)	(307.82)
14	Share of profit /(loss) of associates	-	-	-	-	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)	358.09	(546.35)	188.47	(736.37)	(307.82)	358.09	(546.35)	188.47	(736.37)	(307.82)
17	Paid up Equity Share Capital (Face Value of Rs. 10/- per share)	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					2,856.35					2,856.35
19(i)	Earnings per share (before extraordinary items) (Rs) (not annualised)										
	(a) Basic	2.24	(3.33)	1.18	(4.61)	(1.93)	2.24	(3.33)	1.18	(4.61)	(1.93)
	(b) Diluted	2.24	(3.33)	1.18	(4.61)	(1.93)	2.24	(3.33)	1.18	(4.61)	(1.93)
19(ii)	Earnings per share (after extraordinary item) (Rs) (not annualised)										
	(a) Basic	2.24	(3.33)	1.18	(4.61)	(1.93)	2.24	(3.33)	1.18	(4.61)	(1.93)
	(b) Diluted	2.24	(3.33)	1.18	(4.61)	(1.93)	2.24	(3.33)	1.18	(4.61)	(1.93)



PART II										
A PARTICULARS OF SHAREHOLDING										
1	Public Shareholding:									
	Number of Shares	5,363,098	5,363,098	5,363,298	5,363,098	5,363,298	5,363,098	5,363,098	5,363,298	5,363,298
	Percentage of Shareholding	33.56%	33.56%	33.56%	33.56%	33.56%	33.56%	33.56%	33.56%	33.56%
2	Promoters and Promoter group Shareholding									
	a) Pledged / Encumbered									
	Number of Equity Shares of Rs. 10/- each	57,94,000	57,94,000	47,25,000	57,94,000	47,25,000	57,94,000	57,94,000	47,25,000	57,94,000
	Percentage of Shareholding									
	(As a percentage of total shareholding of promoter and promoter group)	54.56%	54.56%	44.50%	54.56%	44.50%	54.56%	54.56%	44.50%	54.56%
	(As a percentage of total share capital of the company)	36.25%	36.25%	29.56%	36.25%	29.56%	36.25%	36.25%	29.56%	36.25%
	b) Non-encumbered									
	Number of Equity Shares of Rs. 10/- each	4,825,002	4,825,002	5,893,802	4,825,002	5,893,802	4,825,002	4,825,002	5,893,802	4,825,002
	Percentage of Shareholding									
	(As a percentage of total shareholding of promoter and promoter group)	45.44%	45.44%	55.50%	45.44%	55.50%	45.44%	45.44%	55.50%	45.44%
	(As a percentage of total share capital of the company)	30.19%	30.19%	36.88%	30.19%	36.88%	30.19%	30.19%	36.88%	30.19%
	Particulars									
B	INVESTOR COMPLAINTS									
	Pending at the beginning of the quarter	NIL								
	Received during the quarter	2								
	Disposed of during the quarter	2								
	Remaining unresolved at the end of the quarter	NIL								



STATEMENT OF ASSETS AND LIABILITIES					
(Rs. in Lacs)					
Sr. No.	Particulars	Standalone		Consolidated	
		As at March 31, 2012	As at March 31, 2011	As at March 31, 2012	As at March 31, 2011
		(Audited)	(Audited)	(Audited)	(Audited)
I.	EQUITY AND LIABILITIES				
	(1) Shareholders' Funds				
	(a) Share Capital	1,596.91	1,596.80	1,596.91	1,596.80
	(b) Reserves and surplus	2,119.97	2,856.35	2,119.97	2,856.35
	Sub-total Shareholders' funds	3,716.88	4,453.15	3,716.88	4,453.15
	(2) Minority interest			11.00	1.00
	(3) Non-current liabilities				
	(a) Long-term borrowings	4,175.00	4,335.54	5,112.31	4,880.74
	(b) Other Long-term liabilities				
	(c) Long-term provisions	55.74	61.21	55.74	61.21
	Sub-total Non-current liabilities	4,230.74	4,396.75	5,168.05	4,941.95
	(4) Current liabilities				
	(a) Short-term borrowings	2,192.95	1,838.18	2,192.95	1,838.18
	(b) Trade payables	322.78	177.45	322.78	177.45
	(c) Other current liabilities	2,084.60	1,644.81	2,249.11	1,645.99
	(d) Short-term provisions	65.14	46.09	65.14	46.88
	Sub-total Current liabilities	4,665.47	3,706.53	4,829.98	3,708.50
	TOTAL EQUITY AND LIABILITIES	12,613.09	12,556.43	13,725.91	13,104.60
II.	ASSETS				
	(1) Non-current assets				
	(a) Fixed assets				
	(i) Tangible assets	4,271.23	4,394.65	4,522.05	4,638.77
	(ii) Intangible assets	98.90	114.89	99.31	115.30
	(iii) Capital work-in-progress	2.80	2.80	154.89	10.90
	(b) Non-current Investments	426.00	390.00	-	-
	(c) Deferred tax assets (net)	440.85	166.28	440.85	166.28
	(d) Long-term loans and advances	13.19	11.78	13.19	11.78
	(e) Other non-current assets	615.89	593.85	622.02	599.98
	Sub total Non-current assets	5,868.86	5,674.25	5,852.31	5,543.01
	(2) Current Assets				
	(a) Current Investments	-	363.39	-	-
	(b) Inventories	1,367.83	1,224.00	1,367.83	1,224.00
	(c) Trade receivables	1,911.73	1,610.66	1,911.73	1,610.66
	(d) Cash and cash equivalents	793.94	974.16	809.82	1,476.80
	(e) Short-term loans and advances	2,670.73	2,709.97	3,784.22	3,250.13
	(f) Other current assets				
	Sub-total Current assets	6,744.23	6,882.18	7,873.60	7,561.59
	TOTAL ASSETS	12,613.09	12,556.43	13,725.91	13,104.60

NOTES

- 1 The financial results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on Thursday, the 7th June, 2012.
- 2 The Company identifies all its operations as one reportable segment..
- 3 The Company has recorded exchange fluctuation loss of Rs. 511.72 lacs which has arisen on account of restatement of liability towards 'FCCB' and 'ECB' at the end of the year.
- 4 The figures of last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 5 Previous period figures have been regrouped/rearranged wherever necessary.

NEW DELHI
DATED : 7.6.2012



for OK PLAY INDIA LIMITED

(RAJAN HANDE)
MANAGING DIRECTOR