

OK PLAY INDIA LIMITED

Regd. Office: 17, Roz-Ka-Meo Industrial Estate, District - Mewat, Haryana

PART I

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2012

(Rs. in Lacs)

| Sl. | Particulars | Quarter ended | | | Nine Months ended | | Year ended |
|--------|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | | 31.12.2012 (Unaudited) | 30.09.2012 (Unaudited) | 31.12.2011 (Unaudited) | 31.12.2012 (Unaudited) | 31.12.2011 (Unaudited) | 31.03.2012 (Audited) |
| 1 | Income from operations | | | | | | |
| | a) Net sales/income from operations (Net of excise duty) | 895.67 | 699.47 | 874.51 | 2,474.55 | 2,785.40 | 4,158.60 |
| | b) Other Operating Income | 0.83 | 11.72 | 5.04 | 17.55 | 16.19 | 41.27 |
| | Total income from operations (net) | 896.50 | 711.19 | 879.55 | 2,492.10 | 2,801.59 | 4,199.87 |
| 2 | Expenses | | | | | | |
| | a) Cost of Materials Consumed | 813.95 | 364.07 | 529.61 | 1,693.72 | 1,398.92 | 2,388.31 |
| | b) Purchases of stock-in-trade | - | 52.52 | - | 52.52 | 10.13 | 10.33 |
| | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (421.32) | (105.17) | (53.90) | (599.24) | 100.46 | 2.78 |
| | d) Employee benefits expenses | 169.60 | 149.56 | 149.60 | 479.26 | 476.59 | 620.25 |
| | e) Depreciation and amortisation expense | 151.28 | 144.75 | 169.17 | 437.82 | 487.06 | 582.71 |
| | f) Other expenditure | 115.39 | 77.30 | 102.05 | 287.37 | 311.67 | 454.01 |
| | Total expenses | 828.90 | 683.03 | 896.53 | 2,351.45 | 2,784.83 | 4,058.39 |
| 3 | Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) | 67.60 | 28.16 | (16.98) | 140.65 | 16.76 | 141.48 |
| 4 | Other Income | - | - | - | - | - | 0.50 |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | 67.60 | 28.16 | (16.98) | 140.65 | 16.76 | 141.98 |
| 6 | Finance costs | 173.52 | 181.38 | 148.49 | 520.06 | 412.73 | 576.06 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | (105.92) | (153.22) | (165.47) | (379.41) | (395.97) | (434.08) |
| 8 | Exceptional Items (Exchange Fluctuation Gain/(Loss)) | (167.63) | 262.27 | (366.04) | (222.97) | (698.49) | (511.72) |
| 9 | Profit/(Loss) from ordinary activities before tax (7+8) | (273.55) | 109.05 | (531.51) | (602.38) | (1,094.46) | (945.80) |
| 10 | Tax Expense | | | | | | |
| | Current Tax/MAT (Including Provision of Tax for earlier years/Write back of Excess Provisions) | - | - | - | - | - | 65.14 |
| | Deferred Tax Liability (Net) | - | - | - | - | - | (274.57) |
| 11 | Net Profit/(Loss) from ordinary Activities after tax (9-10) | (273.55) | 109.05 | (531.51) | (602.38) | (1,094.46) | (736.37) |
| 12 | Extraordinary items (net of tax expense) | - | - | - | - | - | - |
| 13 | Net Profit/(Loss) for the period (11+12) | (273.55) | 109.05 | (531.51) | (602.38) | (1,094.46) | (736.37) |
| 14 | Paid up Equity Share Capital (Face Value of Rs. 10/- per share) | 1,598.21 | 1,598.21 | 1,598.21 | 1,598.21 | 1,598.21 | 1,598.21 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 2,119.97 |
| 16(i) | Earnings per share (before extraordinary items) (Rs) (not annualised) | | | | | | |
| | (a) Basic | (1.71) | 0.68 | (3.33) | (3.77) | (6.85) | (4.61) |
| | (b) Diluted | (1.71) | 0.68 | (3.33) | (3.77) | (6.85) | (4.61) |
| 16(ii) | Earnings per share (after extraordinary item) (Rs) (not annualised) | | | | | | |
| | (a) Basic | (1.71) | 0.68 | (3.33) | (3.77) | (6.85) | (4.61) |
| | (b) Diluted | (1.71) | 0.68 | (3.33) | (3.77) | (6.85) | (4.61) |



| PART II | | | | | | |
|-------------------------------|--|-----------|-----------|-----------|-----------|-----------|
| A PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding: | | | | | |
| | Number of Shares | 5,363,098 | 5,363,098 | 5,363,098 | 5,363,098 | 5,363,098 |
| | Percentage of Shareholding | 33.56% | 33.56% | 33.56% | 33.56% | 33.56% |
| 2 | Promoters and Promoter group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | Number of Equity Shares of Rs. 10/- each | 4,794,000 | 5,794,000 | 5,794,000 | 4,794,000 | 5,794,000 |
| | Percentage of Shareholding | | | | | |
| | (As a percentage of total shareholding of promoter and promoter group) | 45.15% | 54.56% | 54.56% | 45.15% | 54.56% |
| | (As a percentage of total share capital of the company) | 30.00% | 36.25% | 36.25% | 30.00% | 36.25% |
| | b) Non-encumbered | | | | | |
| | Number of Equity Shares of Rs. 10/- each | 5,825,002 | 4,825,002 | 4,825,002 | 5,825,002 | 4,825,002 |
| | Percentage of Shareholding | | | | | |
| | (As a percentage of total shareholding of promoter and promoter group) | 54.85% | 45.44% | 45.44% | 54.85% | 45.44% |
| | (As a percentage of total share capital of the company) | 36.44% | 30.19% | 30.19% | 36.44% | 30.19% |
| Particulars | | | | | | |
| B | INVESTOR COMPLAINTS | | | | | |
| | Pending at the beginning of the quarter | NIL | | | | |
| | Received during the quarter | 1 | | | | |
| | Disposed of during the quarter | 1 | | | | |
| | Remaining unresolved at the end of the quarter | NIL | | | | |

NOTES

- The financial results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on Thursday, the 14th February, 2013.
- The Limited Review of these results has been done by the Statutory Auditors of the company.
- The Company identifies all its operations as one reportable segment..
- The Company has recorded exchange fluctuation loss of Rs. 167.63 lacs which has arisen on account of restatement of liability towards 'FCCB' and 'ECB' at the end of the quarter.
- Deferred Tax Liability/Assets, if any, has not been determined as it will be finalised at the year end.
- Previous period figures have been regrouped/rearranged wherever necessary.

NEW DELHI
DATED : 14.2.2013



for OK PLAY INDIA LIMITED

(RAJAN HANDA)
MANAGING DIRECTOR