

OK PLAY INDIA LIMITED

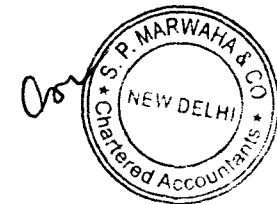
Regd. Office: 17, Roz-Ka-Meo Industrial Estate, District - Mewat, Haryana

PART I

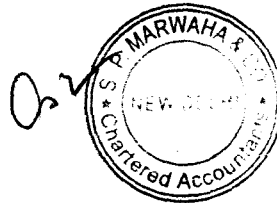
STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

(Rs. in Lacs)

Sl.	Particulars	Quarter ended			Half year ended		Year ended
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
1	Income from operations						
	a) Net sales/income from operations (Net of excise duty)	699.47	879.41	939.74	1,578.88	1,910.89	4,158.60
	b) Other Operating Income	11.72	5.00	5.49	16.72	11.15	41.27
	Total income from operations (net)	711.19	884.41	945.23	1,595.60	1,922.04	4,199.87
2	Expenses						
	a) Cost of Materials Consumed	364.07	515.70	430.44	879.77	869.28	2,388.31
	b) Purchases of stock-in-trade	52.52	-	13.22	52.52	15.95	10.33
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(105.17)	(72.75)	16.30	(177.92)	148.55	2.78
	d) Employee benefits expenses	149.56	160.10	161.33	309.66	322.32	620.25
	e) Depreciation and amortisation expense	144.75	141.79	159.92	286.54	317.89	582.71
	f) Other expenditure	77.30	94.68	96.23	171.98	214.31	454.01
	Total expenses	683.03	839.52	877.44	1,522.55	1,888.30	4,058.39
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1 2)	28.16	44.89	67.79	73.05	33.74	141.48
4	Other Income	-	-	-	-	-	0.50
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	28.16	44.89	67.79	73.05	33.74	141.98
6	Finance costs	181.38	165.16	151.12	346.54	264.24	576.06
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5- 6)	(153.22)	(120.27)	(83.33)	(273.49)	(230.50)	(434.08)
8	Exceptional Items (Exchange Fluctuation Gain/(Loss))	262.27	(317.61)	(330.97)	(55.34)	(332.45)	(511.72)
9	Profit/(Loss) from ordinary activities before tax (7+8)	109.05	(437.88)	(414.30)	(328.83)	(562.95)	(945.80)
10	Tax Expense						
	Current Tax/MAT (Including Provision of Tax for earlier years/Write back of Excess Provisions)	-	-	-	-	-	65.14
	Deferred Tax Liability (Net)	-	-	-	-	-	(274.57)
11	Net Profit/(Loss) from ordinary Activities after tax (9-10)	109.05	(437.88)	(414.30)	(328.83)	(562.95)	(736.37)
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	109.05	(437.88)	(414.30)	(328.83)	(562.95)	(736.37)
14	Paid up Equity Share Capital (Face Value of Rs. 10/- per share)	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21	1,598.21
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						2,119.97
16(i)	Earnings per share (before extraordinary items) (Rs) (not annualised)						
	(a) Basic	0.68	(2.74)	(2.59)	(2.06)	(3.52)	(4.61)
	(b) Diluted	0.68	(2.74)	(2.59)	(2.06)	(3.52)	(4.61)
16(ii)	Earnings per share (after extraordinary item) (Rs) (not annualised)						
	(a) Basic	0.68	(2.74)	(2.59)	(2.06)	(3.52)	(4.61)
	(b) Diluted	0.68	(2.74)	(2.59)	(2.06)	(3.52)	(4.61)



PART II						
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding:					
	Number of Shares	5,363,098	5,363,098	5,363,098	5,363,098	5,363,098
	Percentage of Shareholding	33.56%	33.56%	33.56%	33.56%	33.56%
2	Promoters and Promoter group Shareholding					
	a) Pledged / Encumbered					
	Number of Equity Shares of Rs. 10/- each	5,794,000	5,794,000	5,794,000	5,794,000	5,794,000
	Percentage of Shareholding					
	(As a percentage of total shareholding of promoter and promoter group)	54.56%	54.56%	54.56%	54.56%	54.56%
	(As a percentage of total share capital of the company)	36.25%	36.25%	36.25%	36.25%	36.25%
	b) Non-encumbered					
	Number of Equity Shares of Rs. 10/- each	4,825,002	4,825,002	4,825,002	4,825,002	4,825,002
	Percentage of Shareholding					
	(As a percentage of total shareholding of promoter and promoter group)	45.44%	45.44%	45.44%	45.44%	45.44%
	(As a percentage of total share capital of the company)	30.19%	30.19%	30.19%	30.19%	30.19%
	Particulars					
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter		NIL			
	Received during the quarter		NIL			
	Disposed of during the quarter		NIL			
	Remaining unresolved at the end of the quarter		NIL			

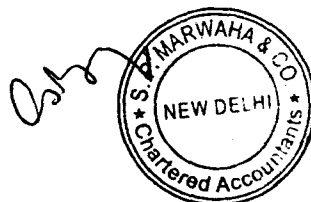


STATEMENT OF ASSETS AND LIABILITIES			
(Rs. in Lacs)			
Sr. No.	Particulars	Standalone	
		As at 30.09. 2012 (Unaudited)	As at 31.03. 2012 (Audited)
I.	EQUITY AND LIABILITIES		
	(1) Shareholders' Funds		
	(a) Share Capital	1,596.91	1,596.91
	(b) Reserves and surplus	1,791.14	2,119.97
	Sub-total Shareholders' funds	3,388.05	3,716.88
	(2) Minority interest		
	(3) Non-current liabilities		
	(a) Long-term borrowings	3,705.69	4,175.00
	(b) Other Long-term liabilities		
	(c) Long-term provisions	55.73	55.74
	Sub-total Non-current liabilities	3,761.42	4,230.74
	(4) Current liabilities		
	(a) Short-term borrowings	2,187.80	2,192.95
	(b) Trade payables	357.82	322.78
	(c) Other current liabilities	3,029.88	2,084.60
	(d) Short-term provisions	132.04	65.14
	Sub-total Current liabilities	5,707.54	4,665.47
	TOTAL EQUITY AND LIABILITIES	12,857.01	12,613.09
II.	ASSETS		
	(1) Non-current assets		
	(a) Fixed assets		
	(i) Tangible assets	4,322.99	4,271.23
	(ii) Intangible assets	88.14	98.90
	(iii) Capital work-in-progress	2.80	2.80
	(b) Non-current Investments	426.00	426.00
	(c) Deferred tax assets (net)	440.85	440.85
	(d) Long-term loans and advances	28.93	13.19
	(e) Other non-current assets	615.89	615.89
	Sub total Non-current assets	5,925.60	5,868.86
	(2) Current Assets		
	(a) Current Investments		
	(b) Inventories	1,722.37	1,367.83
	(c) Trade receivables	1,686.08	1,911.73
	(d) Cash and cash equivalents	1,047.42	793.94
	(e) Short-term loans and advances	2,475.54	2,670.73
	(f) Other current assets		
	Sub-total Current assets	6,931.41	6,744.23
	TOTAL ASSETS	12,857.01	12,613.09

NOTES

- The financial results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on Wednesday, the 14th November, 2012.
- The Limited Review of these results has been done by the Statutory Auditors of the company
- The Company identifies all its operations as one reportable segment
- The Company has recorded exchange fluctuation gain of Rs. 262.27 lacs which has arisen on account of restatement of liability towards 'FCCB' and 'ECB' at the end of the quarter.
- Deferred Tax Liability/Assets, if any, has not been determined as it will be finalised at the year end
- Previous period figures have been regrouped/rearranged wherever necessary

NEW DELHI
DATED 14.11.2012



for OK PLAY INDIA LIMITED

(RAJAN HANDA)
MANAGING DIRECTOR